



# Kwik-Serv

## What is Kwik-Serv?

Kwik-Serv is a Loan Servicing System that enables lenders to manage the complete lending cycle from origination through maturity. It provides powerful tools to simplify the origination process so that borrowers get the right loan every time. Kwik-Serv streamlines loan servicing so that customers are best served. And it gives a complete and accurate view of a portfolio so that lenders can make informed lending decisions. In addition, it can Print Statements, Checks, Coupons, Notices, and Amortizations.

### Key Benefits

- Standardize loan management process
- Mitigate risk through credit evaluations
- Default loan terms and conditions based on program rules
- Perform funds checking and reservation
- Automate loan approvals and funding
- Manage multiple disbursements
- Streamline loan information with a centralized dashboard
- Simplify loan servicing by monitoring statuses and agent short-cuts
- Reduce delinquency rates with collections strategies
- Automate loan accounting and reporting
- Save money by not having to purchase servers or other software to support use.
- Faster implementation. Customers can deploy within hours rather than weeks
- Focus budgets on competitive advantage rather than infrastructure (Low Total Cost of Ownership)
- Monthly obligation rather than upfront capital cost
- Flexibility and scalability
- Reliability
- Faster new feature releases
- Embodiment of recognized best practices

### Product Highlights

Feature	Benefit
Loan Servicing	<ul style="list-style-type: none"> <li>• Customized Business Rules/ Merchant Setup</li> <li>• Simple, Easy to Use Interface</li> <li>• Employee Permission/ Access Levels</li> <li>• Automated TILA Generation</li> <li>• Loan Extensions/ Rollovers</li> <li>• Express Loan for Existing Customers</li> <li>• Flexible Loan Document Management</li> <li>• Complete Customer History</li> <li>• Customer Notes on Account</li> <li>• Customer Watch Flag</li> <li>• Automatic Payment Due Reminder Notices</li> <li>• Customer Account Management Login</li> <li>• Customer Payment Plans for default loans</li> <li>• Customer Marketing- Track Inactive Customers</li> <li>• Advertising Tracking and ROI Reporting</li> <li>• Comprehensive Collections</li> </ul>

	<ul style="list-style-type: none"> <li>• Centralized transaction management</li> <li>• Comprehensive/ Customizable Real-time Financial Reporting</li> <li>• Quickbooks and Other Accounting Software Integration</li> <li>• Integrated to Teletrack, dpBureau, and other credit bureaus</li> <li>• Disaster recovery management</li> <li>• State-by-state regulatory compliance</li> <li>• Comprehensive customer support center</li> <li>• Automated ACH processing (debits, credits, and exceptions)</li> <li>• Automated Management of renewals, payments, &amp; chargeoffs</li> <li>• Real time loan underwriting</li> <li>• Capability to integrate with marketing websites</li> <li>• File export functionalities</li> <li>• Import from Other Loan Programs Capability</li> </ul>
Debt Collections	<p>The debt collection module is designed to meet the needs of a large or small collection organization, with excellent automation of the collection processes.</p> <ul style="list-style-type: none"> <li>• The daily debtor call list is automatically generated</li> <li>• Log history of all calls and contacts with debtors</li> <li>• Create contact plans that automatically schedule calls, letters and/or emails</li> <li>• Track all court activities, including court dates, fees, garnishments, etc.</li> <li>• Generate detailed collection reports</li> </ul>
Loan Information	<p>Access to:</p> <ul style="list-style-type: none"> <li>• Account and borrower information, including name and address</li> <li>• Payment amounts, including any past due amounts</li> <li>• Loan and escrow balances</li> <li>• Due dates</li> </ul>
Payment History	<p>Keep track of:</p> <ul style="list-style-type: none"> <li>• Transaction types</li> <li>• Transaction dates, including effective and posted</li> <li>• Transaction amounts, including the breakdown of the payment split</li> <li>• Other transaction history information</li> </ul>
Billing	<p>Accurate information that displays:</p> <ul style="list-style-type: none"> <li>• Due dates</li> <li>• Amounts due, including principal, interest, fees, etc.</li> <li>• Amounts past due</li> <li>• Amounts paid</li> <li>• Other billing information</li> </ul>
Campaign	<p>Kwik-Serv provides loan originators with a complete set of marketing tools making it easy to contact existing customers by:</p> <ul style="list-style-type: none"> <li>• Mailing labels: printing out mailing labels by store, region or by active or inactive customers. It is a great way to contact and revitalize clients you have not seen for a while.</li> <li>• Email: sending special promotions to clients</li> </ul>
Back-end Management and Reporting	<p>Kwik-Serv comes out of the box with a host of reports to help manage all aspects of a business.</p>
General Ledger	<p>GL Included, 1098 and 1099 reporting.</p>
Printing	<p>Flexible, convenient printing options.</p>

## About Compass Technologies

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Compass Technologies utilizes leading-edge technology and advanced development tools to provide a reliable software solution. EnCompass and Kwik-Loan can effectively automate and integrate every aspect of a business into one software solution and a single, centralized database. The company enables small and mid-sized lending organizations to use the same tools available to the largest loan companies in the country.

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### TO REQUEST DEMO:

Phone: 770.904.0488 or email [kwik-loan@compass-technologies.com](mailto:kwik-loan@compass-technologies.com)

